LGT CAPITAL PARTNERS

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Private Equity and Infrastructure plc (the "Fund") - Class A

PRIIP Manufacturer:	LGT Capital Partners (Ireland) Limited, 30 Herbert Street, Dublin, Ireland, which is part of the LGT Group, details of which can be found on www.lgtcp.com
ISIN:	IE000XXTXR77
Website of the PRIIP Manufacturer:	www.lgtcp.com

Call +353 1 264 8600 for more information.

Competent authority of the PRIIP Manufacturer in relation to the KID: Central Bank of Ireland (the "Central Bank")

The Fund and the PRIIP Manufacturer are authorized in Ireland and regulated by the Central Bank with reference numbers C500124 and C39681 respectively.

Date of production: 26.06.2025

You are about to purchase a product that is not simple and may be difficult to understand.

What is this Product?

Type

The Fund is an investment company with variable capital and limited liability. The Fund is a qualifying investor alternative investment fund, a category of non-UCITS collective investment scheme authorized by the Central Bank of Ireland (the "**Central Bank**") pursuant to Chapter 2 of the AIF Rulebook. The Fund has appointed LGT Capital Partners (Ireland) Limited as its alternative investment fund manager (the "**AIFM**"). The Fund is an investment fund whose performance will depend on the performance of its portfolio as further described in the section "Objectives" of this Key Information Document. The Fund is marketed to investors in other member states of the European Union under the passporting rights set out in Article 32 of the Alternative Investment Fund Managers Directive (2011/61/EU).

Term

The Fund is an open-ended structure and does not have a pre-defined maturity. The Fund may be terminated in accordance with the terms set out in the offering memorandum of the Fund.

Objectives

The Fund will seek to provide its investors with an attractive long-term capital appreciation primarily from a globally diversified portfolio of private equity and infrastructure investments. The Fund will typically seek to achieve its investment objective by investing in units of investment vehicles, the majority of which are managed by the AIFM or its affiliates ("LGT Funds") which provide exposure to the target investments. The Fund may also invest, indirectly via investment in units of LGT Funds, in certain additional investments including listed private equity investments, credit investments and hedge fund investments. Subject to the above, the AIFM has full discretion to make investments on behalf of the Fund and does not reference any benchmark in making its assessments. The Fund may have positions in cash and cash equivalents.

The Fund may borrow at any time on a temporary basis and may employ leverage where necessary for efficient portfolio management and to pursue its investment objective, including, but not limited to, for bridge financing or cash flow management. Such borrowing shall typically not exceed 25% of the net asset value as further described in the Offering Memorandum. The Fund may use financial derivative instruments for investment purposes, efficient portfolio management and/or hedging purposes.

The Fund intends to promote specific environmental and/or social characteristics in line with article 8 of the EU Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector ("**SFDR**").

Taking into consideration the recommended holding period of 10 years, the return will thus depend, and be determined by, the performance of the investments and/or the LGT Funds and the underlying assets in the Fund's portfolio. If the performance of the investments and/or the LGT Funds is negative, so too will be that of the Fund. Conversely, if the performance of the investments and/or LGT Funds is positive, so too will be that of the Fund. As there is a capacity for the product to employ leverage (subject to limits contained in the Offering Memorandum), the level of returns may increase as a result. There is also a risk that any leverage employed could magnify the extent that losses are incurred.

The Fund does not pay dividends to investors; income and gains will be retained as part of the Fund's assets. You may sell your Shares on the first day in each calendar quarter on which banks are open for business in Dublin and Zurich.

The assets of the Fund are held in safekeeping by its depositary, BNP Paribas S.A., Dublin Branch (the "Depositary"). The information contained in this Key Information Document is supplemented by the Offering Memorandum, the Articles and the Fund's latest annual report (if available). These documents and additional documentation in relation to this product can be obtained from the AIFM, in English, and free of charge. In order to obtain more detailed information - and in particular details of the structure of and risks associated with an investment in the product - you should read these documents.

Intended retail investor

Investment in the Fund is suitable for eligible investors, as outlined in the Offering Memorandum, who (i) have a long-term investment horizon, (ii) are looking for an investment with limited liquidity (iii) have sufficient theoretical knowledge and experience investing in this type of fund, in particular, be willing to accept a risk indicator of 4 out of 7, which corresponds to a medium risk class, and iv) can bear the loss of their entire investment in the Fund. The need of the retail investor to be able to bear the loss of their entire investment is due to several risks, including credit and market risk, which can significantly impact the return on investment. These risks are further described in the section "What are the risks and what could I get in return?" below.

What are the risks and what could I get in return?

Risk Indicator

1	2	3	4	5	6	7

Lower Risk — Higher Risk

The risk indicator assumes you keep the product for 10 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact the Fund's capacity to pay you. **Be aware of currency risk. You will receive payments in a different currency, so the final return you get will depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.** This product does not include any protection from future market performance so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

Performance Scenarios

What you will get back from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. Since the Fund has limited trading history, the unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of comparable products over the last 15 years. Markets could develop very differently in the future.

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 10 Years
Example Investment: EUR 10'000

		1 year	5 years	10 years (recommended holding period)
Minimum	**There is no minimum guaranteed return. You could lose some or all of your investment.**			
Stress Scenario	**What you might get back after costs**	**6'560 EUR**	**6'500 EUR**	**5'370 EUR**
	Average return each year	-34.4 %	-8.2 %	-6.0 %
Unfavourable Scenario[1]	**What you might get back after costs**	**9'680 EUR**	**10'520 EUR**	**10'520 EUR**
	Average return each year	-3.2 %	1.0 %	0.5 %
Moderate Scenario[2]	**What you might get back after costs**	**10'870 EUR**	**15'520 EUR**	**23'860 EUR**
	Average return each year	8.7 %	9.2 %	9.1 %
Favourable Scenario[3]	**What you might get back after costs**	**13'460 EUR**	**18'320 EUR**	**27'740 EUR**
	Average return each year	34.7 %	12.9 %	10.7 %

1.This type of ten-year scenario is based on a shorter period between Apr 2024 and Apr 2025.
2.This type of ten-year scenario occurred for an investment between Jan 2014 and Jan 2024.
3.This type of ten-year scenario occurred for an investment between Jan 2012 and Jan 2022.

What happens if LGT Capital Partners (Ireland) Limited is unable to pay out?

If LGT Capital Partners (Ireland) Limited becomes insolvent, investors shall not face a financial loss due to the default of the PRIIP Manufacturer. In the event of a default of the PRIIP Manufacturer, the assets of the Fund will not be deemed part of the bankruptcy assets of the PRIIP Manufacturer.

With respect to the Depositary, there is a potential default risk if the assets of the Fund held with the Depositary, or by a sub-depositary to whom the safekeeping of assets has been delegated, are lost. However, such default risk is limited due to the rules set out in the Commission Delegated Regulation (EU) 231/2013 which require a segregation of assets between those of the Depositary and the Fund. The Depositary is liable to the Fund or to the investors of the Fund for the loss by the Depositary or one of its delegates of a financial instrument held in custody unless the Depositary is able to prove that the loss has arisen as a result of an external event beyond its reasonable control. For all other losses, the Depositary is liable in case of its negligent or intentional failure to properly fulfil its obligations pursuant to applicable law. The Depositary has not contractually discharged itself of liability for the loss of financial instruments by transferring such liability to any delegate.

Losses are not covered by any investor compensation or guarantee scheme.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.

— 10'000 EUR is invested.

	If you cash in after 1 year	If you cash in after 5 years	If you cash in after 10 years (recommended holding period)
Total costs	**316 EUR**	**2'531 EUR**	**8'108 EUR**
Annual cost impact *	3.2 %	3.3 %	3.3 %

* This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 12.4% before costs and 9.1% after costs.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee	0 EUR
Exit costs	We do not charge an exit fee for this product.	0 EUR
Ongoing costs taken each year		
Management fees and other administrative or operating costs	2.3% of the value of your investment per year. This is an estimate based on actual costs over the last year.	231 EUR
Transaction costs	0.0% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product, but we do not charge separately for this.	0 EUR
Incidental costs taken under specific conditions		
Performance fees	0.9% of the value of your investment per year. The Management Company is entitled to receive a performance fee payable out of the proceeds of the Fund, calculated as 10% of returns, if the Fund meets the 7% pa hurdle. The actual amount will vary depending on how well your investment performs. The aggregated cost estimation includes the average over the last 5 years.	85 EUR

How long should I hold it and can I take money out early?

Recommended holding period: 10 years

The Fund is an open-ended investment fund with limited liquidity and an initial lock-up period of two (2) years following 1 March 2023. After the expiration of the lock-up period, investors are free to redeem their Shares on a quarterly basis, in accordance with the Offering Memorandum, by submitting a redemption request to the Administrator of the Fund. However, given the illiquid nature of the Fund's investment policy, the recommended holding period has been set at 10 years to allow for the portfolio of the Fund to provide optimized return for investors. Redeeming your Shares before the end of the recommended holding period may increase the risk associated with your investment and you may receive lower returns or incur a loss. The Fund will be valued on the last calendar day of each month.

How can I complain?

If you have complaints about the product, the conduct of the AIFM and/or a person advising on or selling the product, please address them in writing to: LGT Capital Partners (Ireland) Limited, 30 Herbert Street, 30 Dublin, Ireland or send an e-mail to lgt.cp@lgt.com or contact directly the person advising or selling the product. For further information on complaints, please visit our website www.lgtcp.com.

Other relevant information

The information contained in this Key Information Document is supplemented by the Offering Memorandum, the Articles of the Fund and the latest annual report (if available) which will be provided to you before you subscribe to the Fund. These documents are provided, or made available to you, as required by law. A paper copy of the Key Information Document is available upon request, free of charge, from the AIFM.

Information on the Fund's past performance for 1 year, as well as previous performance scenario calculations, can be found on www.priipsolution.com/LGT-Capital-Partners.