

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Crown European Private Debt IV Feeder S.A. SICAV-RAIF – Class O

PRIIP Manufacturer:

LGT Private Debt (France) SAS, 43 Avenue de Friedland, 75008 Paris, France, which is part of the LGT Group, details of which can be found on www.lgtcp.com

ISIN:

LU3008551130

Website of the PRIIP Manufacturer:

www.lgtcp.com

Call +33 1 81 80 5600 for more information.

Competent authority of the PRIIP Manufacturer in relation to the KID: The Commission de Surveillance du Secteur Financier (the "CSSF")

Crown European Private Debt IV Feeder S.A. SICAV-RAIF (the "Feeder") is a Luxembourg closed-ended investment company with variable capital – reserved alternative investment fund incorporated under the form of a public limited company, subject to the Luxembourg law of 23 July 2016 on reserved alternative investment funds.

Date of production: 31-Jan-2025

You are about to purchase a product that is not simple and may be difficult to understand.

What is this Product?

Type

The Feeder has been incorporated for the purpose of investing in Crown European Private Debt IV S.C.Sp., a special limited partnership formed under the laws of the Grand Duchy of Luxembourg, having its registered office at 60, Avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg and registered with the Luxembourg Trade and Companies Register under number B285370 (the "Master Fund").

Term

The term of the Master Fund shall commence upon its formation and shall continue until the eight (8th) anniversary of the Final Closing Date provided that the term of the Master Fund may be extended for two (2) additional one (1) year periods at the sole discretion of the General Partner with the consent of the Advisory Board.

Objectives

The Master Fund will seek to invest, directly or indirectly, in corporate financing instruments in private companies focusing predominantly on unitranche, senior, second lien, subordinated (including mezzanine and payment in kind (PIK)) and other debt instruments and, on an opportunistic basis, participations in broadly syndicated loans and minority equity interests.

The investments the Master Fund may acquire include, but shall not be limited to, new debt originated directly or indirectly by the Master Fund or pre-issued debt instruments on the secondary market.

The Master Fund will seek to invest, directly or indirectly, in the debt and equity of private companies principally with an enterprise value of between EUR 50 million and EUR 500 million who are headquartered or incorporated in or have a significant part of their business activities in Europe.

Intended retail investor

The Feeder is marketed solely to eligible investors who qualify as

- (i) a professional client as defined in Annex II of the Directive 2014/65/EU on Markets in Financial Instruments or
- (ii) an investor whom the interests of the Feeder may be offered to subject to local laws or regulations, it being understood that all holders of Shares must qualify, or deemed qualify as well-informed investors under the definition of article 2 of the RAIF Law.

The Shares are intended for eligible investors who (i) have sufficient experience and theoretical knowledge to assess the risk of investing in this kind of product, (ii) have a long-term investment horizon and (iii) have sufficient resources to be able to bear the loss of their entire capital when investing in the Feeder. The need of the retail investor to be able to bear the loss of their entire investment is due to several risks, including credit and market risk, which can significantly impact the return on investment. These risks are further described in the section "What are the risks and what could I get in return?" below.

What are the risks and what could I get in return?

Risk Indicator



← Lower Risk Higher Risk →



The risk indicator assumes you keep the product for 10 years. You cannot cash in early.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 4 out of 7, which is a medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact the Feeder's capacity to pay you. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back

Performance Scenarios

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. What you will get back from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Since the Feeder does not have any trading history, the unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of comparable products (the "Benchmark") over the last 15 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Investment 10,000 EUR	10 years (recommended holding period)	
Stress Scenario	What you might get back after costs	6,430 EUR
	Average return each year	-4.32 %
Unfavourable Scenario¹	What you might get back after costs	11,240 EUR
	Average return each year	1.17 %
Moderate Scenario²	What you might get back after costs	25,570 EUR
	Average return each year	9.84 %
Favourable Scenario³	What you might get back after costs	27,510 EUR
	Average return each year	10.64 %

¹ The ten-year scenario is based on a shorter period between Jan 2024 and Jan 2025.

² The ten-year scenario occurred for an investment in the Benchmark between Jul 2013 and Jul 2023.

³ The ten-year scenario occurred for an investment in the Benchmark between Dec 2011 and Dec 2021.

What happens if LGT Private Debt (France) is unable to pay out?

If LGT Private Debt (France) SAS becomes insolvent, investors shall not face a financial loss due to the default of the PRIIP Manufacturer. In the event of a default of the PRIIP Manufacturer, the assets of the Master Fund will not be deemed part of the bankruptcy assets of the PRIIP Manufacturer.

The Shares are not insured or guaranteed by the United States Federal Deposit Insurance Corporation or any other governmental agency. The Shares are not deposits, obligations of, or endorsed or guaranteed in any way, by the Feeder, the Master Fund, the AIFM, the Directors, the General Partner or any of their affiliates, or any other bank or other financial institution. You could lose some or all your investment.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return).
- For the other holding periods, we have assumed that the product performance as shown in the moderate scenario.
- EUR 10,000 is invested.

	If you cash in after 10 years (recommended holding period)	
Total Costs	915	EUR
Annual cost impact *	1.9	%

* This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period, your average return per year is projected to be 11.72% before costs and 9.84% after costs. The total costs are shown over the underlying investment holding period.

Composition of costs

The table below shows (i) the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period, and (ii) the meaning of the different cost categories.

One-off costs upon entry or exit		Annual cost impact if you exit after the recommended holding period		
Entry costs	A one-off charge of 0.05% will be applied upon subscription.	2	EUR	0.0 %
Exit costs	We do not charge an exit fee for this product.	0	EUR	0.0 %
Ongoing costs taken each year				
Management fees and other administrative or operating costs	The impact of the costs that we take each year for managing your investments.	115	EUR	1.1 %
Transaction costs	These are the costs incurred when we buy and sell the underlying investments for the product, but we do not charge separately for this.	0	EUR	0.0 %
Incidental costs taken under specific conditions				
Carried interest	The actual amount will vary depending on how well your investment performs. The aggregated cost estimation of 0.93% per annum was calculated by simulating the carried interest rules on the last five years of the Benchmark's return index.	93	EUR	0.9 %

How long should I hold it and can I take money out early?

This is a long-term closed-ended investment. The Feeder is a closed-ended investment company and accordingly investors must bear the economic risk of investments until the termination of the Company, which is dependent on the termination of the Master Fund, whose termination may be initiated after eight years from the Final Closing Date, unless extended in accordance with the provisions of the Offering Materials. Redemptions of Shares in the Feeder at the request of investors are not permitted and the transfer of Shares and the substitution of another Shareholder are restricted by the terms of the Offering Materials.

How can I complain?

If you have complaints about the product, the conduct of the AIFM and/or a person advising on or selling the product, please address them in writing to: LGT Private Debt (France) SAS, 43 Avenue de Friedland, 75008 Paris, France or send an e-mail to lgt.cp@lgt.com or contact directly the person advising or selling the product. For further information on complaints, please visit our website www.lgtcp.com.

Other relevant information

The information contained in this key information document does not constitute a recommendation to buy or sell the product and is no substitute for individual consultation with the investor's bank or advisor. A paper copy of the Key Information Document is available upon request, free of charge, from the AIFM.

Performance scenarios are updated monthly and can be found online at www.priipsolution.com/LGT-Capital-Partners/