



## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

**LGT Global Private Credit S.A., SICAV-RAIF – Class C**

### PRIIP Manufacturer:

LGT Capital Partners (Ireland) Limited, 30 Herbert Street, 30 Dublin, Ireland, which is part of the LGT Group, details of which can be found on [www.lgtcp.com](http://www.lgtcp.com)

### ISIN:

Class C USD (Accumulating): LU2607369068  
Class CD USD (Distributing): LU2607369225

### Website of the PRIIP Manufacturer:

[www.lgtcp.com](http://www.lgtcp.com)

Call +353 1 433 7420 for more information.

### Competent authority of the PRIIP Manufacturer in relation to the KID:

The Commission de Surveillance du Secteur Financier (the "CSSF")

The Fund is incorporated in Luxembourg and registered with the Luxembourg Trade and Companies Register under number B273607. The PRIIP Manufacturer is authorised in Ireland and regulated by the Central Bank with reference numbers C39681.

Date of production: 06.07.2023

**You are about to purchase a product that is not simple and may be difficult to understand.**

## What is this Product?

### Type

LGT Global Private Credit S.A., SICAV-RAIF (the "Company") was incorporated on 7 December 2022 under the laws of the Grand Duchy of Luxembourg as an open-ended investment company with variable capital – reserved alternative investment fund (société d'investissement à capital variable – fonds d'investissement alternatif réservé) under the form of a public limited company (société anonyme) organised under the RAIF Law and qualifying as a Luxembourg alternative investment fund within the meaning of article 1(39) of the AIFM Law. The share capital of the Company shall be at all times equal to the value of its net assets. The Company operates as an open-ended fund with an unlimited duration. The Company will operate as a feeder fund which will, directly or indirectly, invest predominantly in LGT Global Private Credit Master SCSp (the "Master Fund").

### Objectives

The Investment Objective of the Company is to provide Shareholders with an attractive long-term capital appreciation from a globally diversified portfolio of Credit Investments. The Company will implement its Investment Objectives predominantly by investing, directly or indirectly, in the Master Fund (a Luxembourg special limited partnership (*société en commandite spéciale*) organised as an open-ended alternative investment fund formed and existing under the laws of the Grand Duchy of Luxembourg) and on an opportunistic basis directly in Credit Investments.

The Investment Objective of the Master Fund is to provide Fund Investors with an attractive long-term capital appreciation from a globally diversified portfolio of Credit Investments. The Master Fund will invest directly or indirectly through investment funds or other intermediary companies in Credit Investments.

Subject to the AIFM's liquidity management considerations and after an initial portfolio constructions phase of up to 36 months from the Initial Subscription Day, the Company typically intends to distribute, on a quarterly basis in respect of each Class designated as a distributing Class, the pro rata share of any such income received from the Portfolio Investments which the AIFM reasonably deems to be distributable and not required to meet the Company's current or future obligations or liabilities. In respect of all Classes designated as accumulating Class, the Company generally intends to re-invest the pro rata share of any such income received from the Portfolio Investments.

The information contained in this Key Information Document is supplemented by the Offering Memorandum, the Articles and the Company's latest annual report (if available) which will be provided to retail investors before subscription. These documents and additional documentation in relation to this product and the Master Fund can be obtained from the AIFM, in English, and free of charge. In order to obtain more detailed information - and in particular details of the structure of and risks associated with an investment in the product - you should read these documents.

### Intended retail investor

The Company is marketed solely to eligible investors who qualify as (i) a professional client as defined in Annex II of the Directive 2014/65/EU on Markets in Financial Instruments or (ii) an investor whom the interests of the Company may be offered to subject to local laws or regulations, it being understood that all holder of Shares must qualify, or deemed qualify as well-informed investors under the definition of article 2 of the RAIF Law.

The Shares are intended for eligible investors who (i) have sufficient experience and theoretical knowledge to assess the risk of investing in this kind of product, (ii) have a long-term investment horizon and (iii) have sufficient resources to be able to bear the loss of their entire capital when investing in the Company. The need of the retail investor to be able to bear the loss of their entire investment is due to several risks, including credit and market risk, which can significantly impact the return on investment. These risks are further described in the section "What are the risks and what could I get in return?" below.

### Term

The Company operates as an open-ended fund with an unlimited duration. The Fund may be terminated in accordance with the terms set out in the Offering Memorandum.



## What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

## Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return).
- For the other holding periods, we have assumed that the product performance as shown in the moderate scenario.
- USD 10 000 is invested.

	If you exit after 1 year	If you exit after 5 years	If you exit after 10 years <i>Recommended holding period</i>
<b>Total Costs</b>	191 USD	1,212 USD	3,122 USD
Annual Cost Impact (*)	1.9 %	1.9 %	1.9 %

(\*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 6.44 % before costs and 4.50 % after costs.

## Composition of costs

The table below shows (i) the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period, and (ii) the meaning of the different cost categories.

One-off costs upon entry or exit		Annual cost impact if you exit after the recommended holding period
<b>Entry costs</b>	We do not charge an entry fee	0.0%
<b>Exit costs</b>	We do not charge an exit fee for this product.	0.0%
Ongoing costs taken each year		
<b>Management fees and other administrative or operating costs</b>	The impact of the costs that we take each year for managing your investments.	1.9%
<b>Transaction costs</b>	These are the costs incurred when we buy and sell the underlying investments for the product, but we do not charge separately for this.	0.0%
Incidental costs taken under specific conditions		
<b>Performance fees</b>	The actual amount will vary depending on how well your investment performs. The aggregated cost estimation of 0.06% per annum was calculated by simulating the performance fee rules on the last five years of the Benchmark's return index.	0.1%

## How long should I hold it and can I take money out early?

### Recommended holding period: 10 years

The Fund is an open-ended investment fund with limited liquidity and an initial lock-up period of three (3) years following the initial subscription day. After the expiration of the lock-up period, investors are free to redeem their Shares every 90 calendar days, in accordance with the Offering Memorandum, by submitting a redemption request to the Administrator of the Fund. However, given the illiquid nature of the Fund's investment policy, the recommended holding period has been set at 10 years to allow for the portfolio of the Fund to provide optimized return for investors in the long-term. The Fund will be valued on the last business day of each month.

## How can I complain?

If you have complaints about the product, the conduct of the AIFM and/or a person advising on or selling the product, please address them in writing to: LGT Capital Partners (Ireland) Limited, 30 Herbert Street, 30 Dublin, Ireland or send an e-mail to [lgt.cp@lgt.com](mailto:lgt.cp@lgt.com) or contact directly the person advising or selling the product. For further information on complaints, please visit our website [www.lgtcp.com](http://www.lgtcp.com).

## Other relevant information

The information contained in this key information document does not constitute a recommendation to buy or sell the product and is no substitute for individual consultation with the investor's bank or advisor. A paper copy of the Key Information Document is available upon request, free of charge, from the AIFM.

Performance scenarios are updated monthly and can be found online at [priipsolution.com/lgt-capital-partners/](http://priipsolution.com/lgt-capital-partners/).