

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

PRIIP Manufacturer:

LGT Global Private Credit S.A., SICAV-RAIF – Class B

LGT Capital Partners (Ireland) Limited, 30 Herbert Street, 30 Dublin, Ireland, which is part of the LGT Group, details of which can be found on www.lgtcp.com

ISIN:

Class B USD (Accumulating): LU2607368763

Class BD USD (Distributing): LU2607368920

Website of the PRIIP Manufacturer:

www.lgtcp.com

Call +353 1 433 7420 for more information.

Competent authority of the PRIIP Manufacturer in relation to the KID: The Commission de Surveillance du Secteur Financier (the "CSSF")

The Fund is incorporated in Luxembourg and registered with the Luxembourg Trade and Companies Register under number B273607. The PRIIP Manufacturer is authorised in Ireland and regulated by the Central Bank with reference numbers C39681.

Date of production: 12.11.2024

You are about to purchase a product that is not simple and may be difficult to understand.

What is this Product?

Type

LGT Global Private Credit S.A., SICAV-RAIF (the "Company") was incorporated on 7 December 2022 under the laws of the Grand Duchy of Luxembourg as an open-ended investment company with variable capital – reserved alternative investment fund (société d'investissement à capital variable – fonds d'investissement alternatif réservé) under the form of a public limited company (société anonyme) organised under the RAIF Law and qualifying as a Luxembourg alternative investment fund within the meaning of article 1(39) of the AIFM Law. The share capital of the Company shall be at all times equal to the value of its net assets. The Company operates as an open-ended fund with an unlimited duration. The Company will operate as a feeder fund which will, directly or indirectly, invest predominantly in LGT Global Private Credit Master SCSp (the "Master Fund").

Term

The Company operates as an open-ended fund with an unlimited duration. The Fund may be terminated in accordance with the terms set out in the Offering Memorandum.

Objectives

The Investment Objective of the Company is to provide Shareholders with an attractive long-term capital appreciation from a globally diversified portfolio of Credit Investments. The Company will implement its Investment Objectives predominantly by investing, directly or indirectly, in the Master Fund (a Luxembourg special limited partnership (société en commandite spéciale) organised as an open-ended alternative investment fund formed and existing under the laws of the Grand Duchy of Luxembourg) and on an opportunistic basis directly in Credit Investments.

The Investment Objective of the Master Fund is to provide Fund Investors with an attractive long-term capital appreciation from a globally diversified portfolio of Credit Investments. The Master Fund will invest directly or indirectly through investment funds or other intermediary companies in Credit Investments.

Subject to the AIFM's liquidity management considerations and after an initial portfolio constructions phase of up to 36 months from the Initial Subscription Day, the Company typically intends to distribute, on a quarterly basis in respect of each Class designated as a distributing Class, the pro rata share of any such income received from the Portfolio Investments which the AIFM reasonably deems to be distributable and not required to meet the Company's current or future obligations or liabilities. In respect of all Classes designated as accumulating Class, the Company generally intends to re-invest the pro rata share of any such income received from the Portfolio Investments.

The information contained in this Key Information Document is supplemented by the Offering Memorandum, the Articles and the Company's latest annual report (if available) which will be provided to retail investors before subscription. These documents and additional documentation in relation to this product and the Master Fund can be obtained from the AIFM, in English, and free of charge. In order to obtain more detailed information - and in particular details of the structure of and risks associated with an investment in the product - you should read these documents.

Intended retail investor

The Company is marketed solely to eligible investors who qualify as (i) a professional client as defined in Annex II of the Directive 2014/65/EU on Markets in Financial Instruments or (ii) an investor whom the interests of the Company may be offered to subject to local laws or

regulations, it being understood that all holder of Shares must qualify, or deemed qualify as well-informed investors under the definition of article 2 of the RAIF Law.

The Shares are intended for eligible investors who (i) have sufficient experience and theoretical knowledge to assess the risk of investing in this kind of product, (ii) have a long-term investment horizon and (iii) have sufficient resources to be able to bear the loss of their entire capital when investing in the Company. The need of the retail investor to be able to bear the loss of their entire investment is due to several risks, including credit and market risk, which can significantly impact the return on investment. These risks are further described in the section “What are the risks and what could I get in return?” below.

What are the risks and what could I get in return?

Risk Indicator



← Lower Risk Higher Risk →



The risk indicator assumes you keep the product for 6 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

Be aware of currency risk. The Master Fund is denominated in US Dollars, and you will receive payments in your own local currency, so the final return you will get will depend on the exchange rate between USD and your own local currency. This risk is not considered in the indicator shown above.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 4 out of 7, which is a medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact the Company’s capacity to pay you.

Performance Scenarios

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. What you will get back from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Since the Fund does not have any trading history, the unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of comparable products (the “Benchmark”) over the last 11 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

| Recommended holding period: 6 years | | 1 year | 6 years (recommended holding period) |
|--|---|------------|--------------------------------------|
| Example investment: 10,000 USD | | | |
| Minimum | There is no minimum guaranteed return if you exit before 6 years. You could lose some or all of your investment. | | |
| Stress Scenario | What you might get back after costs | 4,290 USD | 4,360 USD |
| | Average return each year | - 57.09 % | - 12.93 % |
| Unfavourable Scenario¹ | What you might get back after costs | 8,930 USD | 10,790 USD |
| | Average return each year | - 10.69 % | 1.28 % |
| Moderate Scenario² | What you might get back after costs | 10,390 USD | 12,660 USD |
| | Average return each year | 3.88 % | 4.01 % |
| Favourable Scenario³ | What you might get back after costs | 12,280 USD | 13,520 USD |
| | Average return each year | 22.83 % | 5.15 % |

¹ This type of one-year scenario occurred for an investment in the Benchmark between Mar 2019 and Mar 2020. The six-year scenario occurred for an investment in the Benchmark between Mar 2014 and Mar 2020.

² This type of one-year scenario occurred for an investment in the Benchmark between May 2017 and May 2018. The six-year scenario occurred for an investment in the Benchmark between Apr 2015 and Apr 2021.

³ This type of one-year scenario occurred for an investment in the Benchmark between Mar 2020 and Mar 2021. The six-year scenario occurred for an investment in the Benchmark between Feb 2016 and Feb 2022.

What happens if LGT Capital Partners (Ireland) Limited is unable to pay out?

If LGT Capital Partners (Ireland) Limited becomes insolvent, investors shall not face a financial loss due to the default of the PRIIP Manufacturer. In the event of a default of the PRIIP Manufacturer, the assets of the Fund will not be deemed part of the bankruptcy assets of the PRIIP Manufacturer.

The Shares are not insured or guaranteed by the United States Federal Deposit Insurance Corporation or any other governmental agency. The Shares are not deposits, obligations of, or endorsed or guaranteed in any way, by the Company, the Master Fund, the AIFM, the Directors, the General Partner or any of their affiliates, or any other bank or other financial institution. You could lose some or all your investment.



What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year, you would get back the amount that you invested (0 % annual return).
- For the other holding periods, we have assumed that the product performance as shown in the moderate scenario.
- USD 10 000 is invested.

| | If you cash in after 1 year | If you cash in after 6 years (recommended holding period) |
|----------------------|-----------------------------|---|
| Total costs | 164 USD | 1,282 USD |
| Annual cost impact * | 1.6 % | 1.7 % |

* This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 5.68 % before costs and 4.01 % after costs.

Composition of costs

The table below shows (i) the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period, and (ii) the meaning of the different cost categories.

| One-off costs upon entry or exit | | Annual cost impact if you exit after the recommended holding period | |
|--|--|---|-------|
| Entry costs | We do not charge an entry fee | 0 USD | 0.0 % |
| Exit costs | We do not charge an exit fee for this product. | 0 USD | 0.0 % |
| Ongoing costs taken each year | | | |
| Management fees and other administrative or operating costs | The impact of the costs that we take each year for managing your investments. | 151 USD | 1.5 % |
| Transaction costs | These are the costs incurred when we buy and sell the underlying investments for the product, but we do not charge separately for this. | 0 USD | 0.0 % |
| Incidental costs taken under specific conditions | | | |
| Performance fees | The actual amount will vary depending on how well your investment performs. The aggregated cost estimation of 0.16% per annum was calculated by simulating the performance fee rules on the last five years of the Benchmark's return index. | 16 USD | 0.2 % |

How long should I hold it and can I take money out early?

Recommended holding period: 6 years

The Fund is an open-ended investment fund with limited liquidity and an initial lock-up period of three (3) years following the initial subscription day. After the expiration of the lock-up period, investors are free to redeem their Shares every 90 calendar days, in accordance with the Offering Memorandum, by submitting a redemption request to the Administrator of the Fund. However, given the illiquid nature of the Fund's investment policy, the recommended holding period has been set at 6 years to allow for the portfolio of the Fund to provide optimized return for investors in the long-term. The Fund will be valued on the last business day of each month.

How can I complain?

If you have complaints about the product, the conduct of the AIFM and/or a person advising on or selling the product, please address them in writing to: LGT Capital Partners (Ireland) Limited, 30 Herbert Street, 30 Dublin, Ireland or send an e-mail to lgt.cp@lgt.com or contact directly the person advising or selling the product. For further information on complaints, please visit our website www.lgtcp.com.

Other relevant information

The information contained in this key information document does not constitute a recommendation to buy or sell the product and is no substitute for individual consultation with the investor's bank or advisor. A paper copy of the Key Information Document is available upon request, free of charge, from the AIFM.

Performance scenarios are updated monthly and can be found online at www.priipsolution.com/LGT-Capital-Partners/

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